

SHAREHOLDING PATTERN AS ON 31-DECEMBER-2015:

ANNEXURE - I

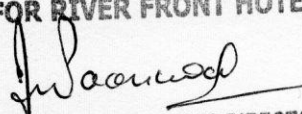
HOLDING OF SPECIFIED SECURITIES

- 1 Name of Listed Entity : RIVER FRONT HOTELS LIMITED
- 2 Scrip Code / Name of Scrip / Class of Security :
- 3 Shareholding Pattern filed under : Reg.31 (1) (b) the report for Quarter ended 31st December, 2015
- 4 Declaration : The listed entity is required to submit the following declaration to the extent of submission of information :-

| | Particulars | Yes* | No* |
|---|---|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares ? | | No* |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants ? | | No* |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued ? | | No* |
| 4 | Whether the Listed Entity has any shares in locked-in ? | | No* |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered ? | | No* |

*If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

FOR RIVER FRONT HOTELS LIMITED


CHAIRMAN/MANAGING DIRECTOR/WHOLETIME
DIRECTOR/DIRECTOR COMPANY SECRETARY



5 The tabular format for disclosure of holding of specified securities is as follows:-

Table 1 - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. of share holders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares unduly Depository Receipts (VI) | Total No. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C 2) | Number of Voting rights held in each class of securities (IX) | | | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII) + (X) As a % of (A+B+C2) | Number of locked-in shares (XII) | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|---|---|---|---|------------|-------------------------|--|----------------------------------|---|---|
| | | | | | | | | Class-Equity | Class- N.A | Total as a % of (A+B+C) | | | | |
| (A) | Promoter & Promoter Group | 3 | 2153055 | 0 | 0 | 2153055 | 71.58 | 2153055 | 0 | 2153055 | 71.58 | 0 | 0 | 0 |
| (B) | Public | 209 | 854400 | 0 | 0 | 854400 | 28.42 | 854400 | 0 | 854400 | 28.42 | 0 | 0 | 0 |
| (C) | Non promoter- Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 |
| | Total | 212 | 3007455 | 0 | 0 | 3007455 | 100.00 | 3007455 | 0 | 3007455 | 100.00 | 0 | 0 | 0 |



FOR RIVER FRONT HOTELS LIMITED

Subroto Das

MANAGING DIRECTOR / WHOLE TIME
DIRECTOR / COMPANY SECRETARY

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

| Category and Name of the Shareholders (1) | PAN (II) | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. shares held (VII)=(I+V+VI) | Share holding % calculate as per SCRR, 1957 as a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2 | Number of locked in shares (XII) | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|-------------|----------------------------|--|---------------------------------------|---|--------------------------------------|---|---|--------------|---------|--|---|----------------------------------|---|---------------------------------|---|
| | | | | | | | | Class-Equity | Class - N.A. | Total | | | | No. (a) | As a % of total shares held (b) | |
| (1) INDIAN | | | | | | | | | | | | | | | | |
| (a) Individuals/Hindu undivided Family | | 3 | 2153055 | 0 | 0 | 2153055 | 71.58 | 2153055 | 0 | 2153055 | 71.58 | 0 | 0 | 0 | 0 | 0 |
| FARUKH VALIBHAI POONAWALA | ABPPP 4669C | 1 | 763800 | 0 | 0 | 763800 | 25.39 | 763800 | 0 | 763800 | 25.39 | 0 | 0 | 0 | 0 | 0 |
| FATIMA FARUKH POONAWALA | AEXPP 2768M | 1 | 763800 | 0 | 0 | 763800 | 25.39 | 763800 | 0 | 763800 | 25.39 | 0 | 0 | 0 | 0 | 0 |
| SANA FARUKH POONAWALA | BAHPP 2049E | 1 | 625455 | 0 | 0 | 625455 | 20.80 | 625455 | 0 | 625455 | 20.80 | 0 | 0 | 0 | 0 | 0 |
| (b) Central Government/State Government(s) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) Financial Institutions/Banks | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) Any other (specify) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Sub-total (A) (1) | | 3 | 2153055 | 0 | 0 | 2153055 | 71.58 | 2153055 | 0 | 2153055 | 71.58 | 0 | 0 | 0 | 0 | 0 |
| (2) FOREIGN | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (a) Individuals (Non-resident Individual/Foreign Individuals) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (b) Government | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (c) Institutions | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (d) Foreign Portfolio Investor | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (e) Any other (specify) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Sub-total (A) (2) | | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2) | | 3 | 2153055 | 0 | 0 | 2153055 | 71.58 | 2153055 | 0 | 2153055 | 71.58 | 0 | 0 | 0 | 0 | 0 |

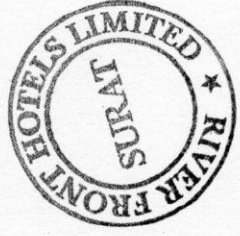


FOR RIVER FRONT HOTELS LIMITED

 CHAIRMAN/MANAGING DIRECTOR/WHOLETIME DIRECTOR/DIRECTOR COMPANY SECRETARY

Table III-Statement showing shareholding pattern of the Public shareholders

| (1) Category & Name of the Shareholders | (2) PAN | (3) No. of share holders | (4) No. of fully paid-up equity shares held | (5) Partly paid-up equity shares held | (6) No. of shares held under Depository Receipts | (7) Total No. of shares held VII = IV + V + VI | (8) Shareholding % calculated as per SCR 1957 As a % of (A+B+C2) VIII | (9) Number of Voting rights held in each class of securities (IX) | | | (10) No. of shares Underlying Outstanding convertible securities (including Warrants) (X) | (11) Total shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | (12) Number of Locked in shares (XII) | | (13) Number of shares Pledged or otherwise encumbered (XIII) | (14) Number of equity shares held in dematerialized form (XIV) |
|--|-----------------|-----------------------------|--|--|---|---|--|--|-------------------|---------------|--|--|--|-----------------|---|---|
| | | | | | | | | (9a) Class-Equity | (9b) As N.S.A. | (9c) Total | | | (12a) No. | (12b) As a % | | |
| | | | | | | | | | | | | | | | | |
| Institutions | | | | | | | | | | | | | | | | |
| (a) Mutual funds | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (b) Venture Capital Funds | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (c) Alternate Investment Funds | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (d) Foreign venture Capital Investors | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (e) Foreign Portfolio Investors | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (f) Financial Institutions/Banks | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (g) Insurance Companies | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (h) Provident funds/Pension Funds | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (i) Any other (specify) | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| Sub-Total (BK1) | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| Central Government/ State Government(s)/ President of India | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| Sub-Total (BK2) | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| Non-Institutions | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (a) Individuals | | | | | | | | | | | | | | | | |
| i. Individual shareholders holding nominal share capital upto Rs.2 lakhs | - | 200 | 20000 | - | - | 20000 | 0.66 | 20000 | - | 20000 | 0.66 | - | - | NA | - | |
| ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs. | - | 9 | 834400 | - | - | 834400 | 27.76 | 834400 | - | 834400 | 27.76 | - | - | NA | - | |
| KUSUMBEN SHINDE | - | 1 | 106400 | - | - | 106400 | 3.54 | 106400 | - | 106400 | 3.54 | - | - | NA | - | |
| JAIVIK CHAGANBHAI PATEL | - | 1 | 106400 | - | - | 106400 | 3.54 | 106400 | - | 106400 | 3.54 | - | - | NA | - | |
| KAPIL ASHOKBHAI PATEL | - | 1 | 106400 | - | - | 106400 | 3.54 | 106400 | - | 106400 | 3.54 | - | - | NA | - | |
| GAURAV RAMESHBHAI PATEL | - | 1 | 106400 | - | - | 106400 | 3.54 | 106400 | - | 106400 | 3.54 | - | - | NA | - | |
| JYOTI DARPANBHAI PATEL | - | 1 | 106400 | - | - | 106400 | 3.54 | 106400 | - | 106400 | 3.54 | - | - | NA | - | |
| JAAGRUTI TEJASBAHI PATEL | - | 1 | 106400 | - | - | 106400 | 3.54 | 106400 | - | 106400 | 3.54 | - | - | NA | - | |
| ANJANA YOGESHBHAI PATEL | - | 1 | 106400 | - | - | 106400 | 3.54 | 106400 | - | 106400 | 3.54 | - | - | NA | - | |
| TAHA SAIFUDDIN BADSHAH | AAV7P90 K27A | 1 | 44800 | - | - | 44800 | 1.49 | 44800 | - | 44800 | 1.49 | - | - | NA | - | |
| TAHER EBRAHIM NAGPURWALA | AKRN 0046F | 1 | 44800 | - | - | 44800 | 1.49 | 44800 | - | 44800 | 1.49 | - | - | NA | - | |
| NBFCs registered with RBI | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (c) Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (d) Overseas Depositories (holding DRs) (balancing figure) | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| (e) Any other (specify) | - | - | - | - | - | - | - | - | - | - | - | - | - | NA | - | |
| Sub-Total (BK3) | - | 209 | 854400 | 0 | 0 | 854400 | 28.42 | 854400 | 0 | 854400 | 28.42 | 0 | 0 | NA | 0 | |
| Total Public Shareholding | - | 209 | 854400 | 0 | 0 | 854400 | 28.42 | 854400 | 0 | 854400 | 28.42 | 0 | 0 | NA | 0 | |
| (B) = (BK1) + (BK2) + (BK3) | - | | | | | | | | | | | | | | | |



FOR RIVER FRONT HOTELS LIMITED

[Signature]

CHAIRMAN/MANAGING DIRECTOR/WHOLETIME DIRECTOR/DIRECTOR COMPANY SECRETARY

Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

| Category & Name of the Shareholders (1) | PAN (I) | No. of share holders (III) | No. of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total No. shares held (VII= IV+V+VI) | Shareholding % as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) (Not applicable) |
|--|---------|----------------------------|--|---------------------------------------|---|--------------------------------------|--|---|---------|-------|--|---|----------------------------------|-----------------------------|---|--|--|
| | | | | | | | | Class X | Class Y | Total | | | No. | As a % of total shares held | No. | As a % of total shares held (Not applicable) | |
| | | | | | | | | | | | | | | | | | |
| (1) Custodian/DR Holder | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (a) Name of DR Holder (if applicable) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (a) Name..... | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Non-Promoter-Non Public Shareholding(C) = (C)(I)+(C)(2) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |



FOR RIVER FRONT HOTELS LIMITED
[Signature]
 CHAIRMAN/MANAGING DIRECTOR/WHOLETIME
 DIRECTOR/DIRECTOR COMPANY SECRETARY