

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY : RIVER FRONT HOTELS LIMITED

SCRIP/COMPANY CODE:	49252	NAME OF THE SCRIP: -
CLASS OF SECURITY:	Equity	-
QUARTER ENDED:	30/09/2008	-



FOR RIVER FRONT HOTELS LIMITED

*[Handwritten Signature]*  
CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR/COMPANY SECRETARY

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					As a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	As a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
1	<b>INDIAN</b>							
(a)	Individual /HUF	3	4200080	0	96.55	96.55	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions / Banks	0	0	0	0	0	0	0
(e)	Others	0	0	0	0	0	0	0
	Sub-Total A(1) :	3	4200080	0	96.55	96.55	0	0
2	<b>FOREIGN</b>							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Others	0	0	0	0	0	0	0
	Sub-Total A(2) :	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)	3	4200080	0	96.55	96.55	0	0
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
1	<b>INSTITUTIONS</b>							
(a)	Mutual Funds /UTI	0	0	0	0	0	0	0
(b)	Financial Institutions /Banks	0	0	0	0	0	0	0
(c)	Central Government / State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Others	0	0	0	0	0	0	0
	Sub-Total B(1) :	0	0	0	0	0	0	0
2	<b>NON-INSTITUTIONS</b>							
(a)	Bodies Corporate	0	0	0	0	0	0	0
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	1500	150000	0	3.45	3.45	0	0
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	0	0	0	0	0	0	0
(c)	Any Others (Specify)	0	0	0	0	0	0	0
	Sub-Total B(2) :	1500	150000	0	3.45	3.45	0	0
	Total Public Shareholding B=B(1)+B(2) :	1500	150000	0	3.45	3.45	0	0
	Total (A+B) :	1503	4350080	0	100	100	0	0
<b>(C)</b>	<b>Shares held by custodians, against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	GRAND TOTAL (A+B+C) :	1503	4350080	0	100	100	0	0



FOR RIVER FRONT HOTELS LIMITED  
*[Signature]*  
 CHAIRMAN/MANAGING DIRECTOR/WHOLE TIME  
 DIRECTOR/DIRECTOR/COMPANY SECRETARY



(I)(b) Sr.No	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"		Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
	Details of Shares held		Encumbered shares (*)			Details of convertible securities		
(II)	No. of Shares held	As a % of grand total (A) + (B) + (C)	Pledge Shares As a percentage (V)=(V)/(III)*100	As a % of grand total (A) + (B) + (C) of sub-warrants held clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class (IX)	Number of convertible securities held	As a % total number of convertible securities of the same class (XI)
(I)	(III)	(IV)	(V)	(VII)	(VIII)	(IX)	(X)	(XI)
1	1500000	34.48	0	0	0	0	0	0
2	1500000	34.48	0	0	0	0	0	0
3	1200080	27.59	0	0	0	0	0	0
<b>TOTAL :</b>	<b>4200080</b>	<b>96.55</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



FOR RIVER FRONT HOTELS LIMITED

CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR/COMPANY SECRETARY

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of share								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
				0	0	0	0	0
	NA			0	0	0	0	0
<b>TOTAL :</b>				0	0	0	0	0



FOR RIVER FRONT HOTELS LIMITED  
*[Signature]*  
 CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
 DIRECTOR/DIRECTOR/COMPANY SECRETARY





(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
								0
		0		0	0	0	0	0
	NA			0	0	0	0	0
	TOTAL :	0		0	0	0	0	0



FOR RIVER FRONT HOTELS LIMITED

*[Signature]*  
 CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
 DIRECTOR/DIRECTOR/COMPANY SECRETARY

(l)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES			
Sr. No	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
			0
	NA		0
			0
	<b>TOTAL:</b>		<b>0</b>



FOR RIVER FRONT HOTELS LIMITED

*[Signature]*

CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR/COMPANY SECRETARY

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
(II)(a) Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above)
		0	0	0
	NA			0
	<b>TOTAL :</b>	0	0	0



FOR RIVER FRONT HOTELS LIMITED

*[Signature]*  
CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR/COMPANY SECRETARY



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,CDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)
				0
	NA		0	0
	TOTAL :		0	0



FOR RIVER FRONT HOTELS LIMITED  
*[Signature]*  
 CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
 DIRECTOR/DIRECTOR/COMPANY SECRETARY

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	Number of Voting Rights held in each class of securities			Total Voting Rights (III + IV + V)	Total Voting Rights i.e. (VI)	
		CLASS X	CLASS Y	CLASS Z		As a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)
		(III)	(IV)	(V)		(VI)	(VII)
(I)	(II)						
(A)	<b>PROMOTER AND PROMOTER GROUP</b>						
1	<b>INDIAN</b>						
(a)	Individual /HUF	0	0	0	0	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0
(d)	Financial Institutions / Banks	0	0	0	0	0	0
(e)	Others	0	0	0	0	0	0
	<b>Sub-Total A(1) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
2	<b>FOREIGN</b>						
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0
(d)	Others	0	0	0	0	0	0
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(B)	<b>PUBLIC SHAREHOLDING</b>						
1	<b>INSTITUTIONS</b>						
(a)	Mutual Funds /UTI	0	0	0	0	0	0
(b)	Financial Institutions /Banks	0	0	0	0	0	0
(c)	Central Government / State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Others	0	0	0	0	0	0
	<b>Sub-Total B(1) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
2	<b>NON-INSTITUTIONS</b>						
(a)	Bodies Corporate	0	0	0	0	0	0
(b)	Individuals						
	(i) Individuals holding nominal share capital upto Rs.1 lakh	0	0	0	0	0	0
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	0	0	0	0	0	0
(c)	Any Others (Specify)	0	0	0	0	0	0
	<b>Sub-Total B(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Public Shareholding B=B(1)+B(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total (A+B) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(C)	Shares held by custodians, against which Depository Receipts have been issued	0	0	0	0	0	0
	<b>GRAND TOTAL (A+B+C) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



FOR RIVER FRONT HOTELS LIMITED

*[Signature]*  
 CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
 DIRECTOR/DIRECTOR/COMPANY SECRETARY