

**SHAREHOLDING PATTERN AS ON 30-SEPTEMBER-2016:**

**ANNEXURE - I**

**HOLDING OF SPECIFIED SECURITIES**

- 1 Name of Listed Entity : RIVER FRONT HOTELS LIMITED
- 2 Scrip Code / Name of Scrip / Class of Security :
- 3 Shareholding Pattern filed under : Reg.31 (1) (b) the report for Quarter ended 30th September, 2016
- 4 Declaration : The listed entity is required to submit the following declaration to the extent of submission of information :-

	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1	Whether the Listed Entity has issued any partly paid up shares ?		No*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants ?		No*
3	Whether the Listed Entity has any shares against which depository receipts are issued ?		No*
4	Whether the Listed Entity has any shares in locked-in ?		No*
5	Whether any shares held by promoters are pledge or otherwise encumbered ?		No*

\*If the Listed Entity selects the option "No" for the questions above, the columns for the partly paid up shares, Outstanding convertible Securities/Warrants, depository receipts, locked-in shares, Number of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is "No" declared by Listed Entity in above table the values will be considered as "Zero" by default on submission of the format of holding of specified securities.

**FOR RIVER FRONT HOTELS LIMITED**

  
CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR COMPANY SECRETARY



5 The tabular format for disclosure of holding of specified securities is as follows:-

Table 1 - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	No. of share holders (III)	No. of fully paid-up equity shares held (IV)	No. of partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting rights held in each class of securities (IX)			Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of shares pledged or otherwise encumbered (XII)	Number of equity shares held in dematerialized form (XIV)
								Class-Equity	Class-Preference	Total as a % of (A+B+C)			
(A)	Promoter & Promoter Group	3	2153055	0	0	2153055	71.58	2153055	0	2153055	71.58	0	0
(B)	Public	209	854400	0	0	854400	28.42	854400	0	854400	28.42	0	0
(C)	Non promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0
	<b>Total</b>	<b>212</b>	<b>3007455</b>	<b>0</b>	<b>0</b>	<b>3007455</b>	<b>100.00</b>	<b>3007455</b>	<b>0</b>	<b>3007455</b>	<b>100.00</b>	<b>0</b>	<b>0</b>



FOR RIVER FRONT HOTELS LIMITED

*[Signature]*

CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR COMPANY SECRETARY

Table II - Statement showing shareholding pattern of the Promoters and Promoter Group

(1)	Category and Name of the Shareholders (1)	PAN (II)	No. of share holders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII)=(I+V+VI)	Share holding % calculate as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of A+B+C2	Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									Class-Equity	Class - N.A.	Total			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
(1)	INDIAN																	
(a)	Individuals/Hindu undivided Family		3	2153055	0	0	2153055	71.58	2153055	0	2153055	71.58	0	0	0	0.00	0	0
	FARUKH VALIBHAI POONAWALA	ABBPP 4669C	1	763800	0	0	763800	25.39	763800	0	763800	25.39	0	0	0.00	0	0	0
	FATIMA FARUKH POONAWALA	AEXPP 2768M	1	763800	0	0	763800	25.39	763800	0	763800	25.39	0	0	0.00	0	0	0
	SANA FARUKH POONAWALA	BAHPP 2049E	1	625455	0	0	625455	20.80	625455	0	625455	20.80	0	0	0.00	0	0	0
(b)	Central Government/State Government(s)																	
(c)	Financial Institutions/Banks																	
(d)	Any other (specify Sub-total (A) (1))		3	2153055	0	0	2153055	71.58	2153055	0	2153055	71.58	0	0	0	0.00	0	0
(2)	FOREIGN																	
(a)	Individuals (Non-resident Individual/Foreign Individuals)																	
(b)	Government																	
(c)	Institutions																	
(d)	Foreign Portfolio Investor																	
(e)	Any other (specify Sub-total (A) (2))																	
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>		3	2153055	0	0	2153055	71.58	2153055	0	2153055	71.58	0	0	0	0.00	0	0



FOR RIVER FRONT HOTELS LIMITED  
*M. M. M. M.*  
 CHAIRMAN/MANAGING DIRECTOR/WHOLETIME DIRECTOR/DIRECTOR COMPANY SECRETARY



Table IV - Statement showing shareholding pattern of the Non-Promoter - Non Public shareholders

Category & Name of the Shareholders (1)	PAN (1D)	No. of shares held (III)	No. of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total No. shares held (VII) = (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total shareholding, assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV) (Not applicable)
								Total as a % of Total voting rights	No. of voting Rights				As a % of total shares held (Not applicable)	As a % of total shares held (Not applicable)			
									Class X	Class Y					No. (Not applicable)	% of total shares held (Not applicable)	
(1) Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a) Name of DR Holder (if applicable)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b) Name .....	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Non-Promoter-Non Public Shareholding(C) = (C1)+(C2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



FOR RIVER FRONT HOTELS LIMITED

*Abhishek*

CHAIRMAN/MANAGING DIRECTOR/WHOLETIME DIRECTOR/DIRECTOR COMPANY SECRETARY