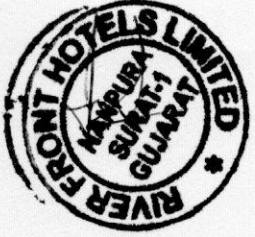


(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY : RIVER FRONT HOTELS LIMITED

SCRIP/COMPANY CODE:	49252	NAME OF THE SCRIP: -
CLASS OF SECURITY:	Equity	-
QUARTER ENDED:	31-12-2011	-

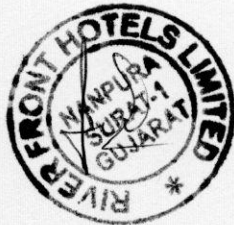


FOR RIVER FRONT HOTELS LIMITED

*[Handwritten Signature]*

CHAIRMAN/MANAGING DIRECTOR/WHOLE TIME  
DIRECTOR/DIRECTOR/COMPANY SECRETARY

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHARE HOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					As a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	As a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
<b>1</b>	<b>INDIAN</b>							
(a)	Individual /HUF	3	3192080	0	73.38	73.38	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions / Banks	0	0	0	0	0	0	0
(e)	Others	0	0	0	0	0	0	0
	<b>Sub-Total A(1) :</b>	<b>3</b>	<b>3192080</b>	<b>0</b>	<b>73.38</b>	<b>73.38</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>FOREIGN</b>							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Others	0	0	0	0	0	0	0
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)</b>	<b>3</b>	<b>3192080</b>	<b>0</b>	<b>73.38</b>	<b>73.38</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
<b>1</b>	<b>INSTITUTIONS</b>							
(a)	Mutual Funds /UTI	0	0	0	0	0	0	0
(b)	Financial Institutions /Banks	0	0	0	0	0	0	0
(c)	Central Government / State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Others	0	0	0	0	0	0	0
	<b>Sub-Total B(1) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>NON-INSTITUTIONS</b>							
(a)	Bodies Corporate	0	0	0	0	0	0	0
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs. 1 lakh	1509	1158000	0	26.62	26.62	0	0
	(ii) Individuals holding nominal share capital in excess of Rs. 1 lakh	0	0	0	0	0	0	0
(c)	Any Others (Specify)	0	0	0	0	0	0	0
	<b>Sub-Total B(2) :</b>	<b>1509</b>	<b>1158000</b>	<b>0</b>	<b>26.62</b>	<b>26.62</b>	<b>0</b>	<b>0</b>
	<b>Total Public Shareholding B=B(1)+B(2) :</b>	<b>1509</b>	<b>1158000</b>	<b>0</b>	<b>26.62</b>	<b>26.62</b>	<b>0</b>	<b>0</b>
	<b>Total (A+B) :</b>	<b>1512</b>	<b>4350080</b>	<b>0</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by custodians, against which Depository Receipts have been issued</b>							
<b>1</b>	<b>Promoter and Promoter Group</b>	0	0	0	0	0	0	0
<b>2</b>	<b>Public</b>	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A+B+C) :</b>	<b>1512</b>	<b>4350080</b>	<b>0</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0</b>



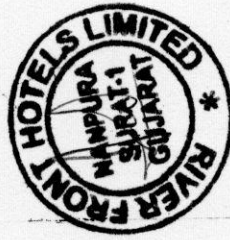
FOR RIVER FRONT HOTELS LIMITED

CHAIRMAN/MANAGING DIRECTOR/WHOLETIME DIRECTOR/DIRECTOR/COMPANY SECRETARY



(I)(b) Sr.No	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"		Encumbered shares (*)		Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)	
	Name of the Shareholder	No. of Shares held	As a % of grand total (A) + (B) + (C)	Pledge Shares	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held		As a % total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Farooq Valibhai Poonawala	1140000	26.21	0	0	0	0	0	0	0	0
2	Fatima Farooq Poonawala	1140000	26.21	0	0	0	0	0	0	0	0
3	Sana Farooq Poonawala	912080	20.97	0	0	0	0	0	0	0	0
	<b>TOTAL :</b>	<b>3192080</b>	<b>73.38</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



FOR RIVER FRONT HOTELS LIMITED

*Signature*

CHAIRMAN/MANAGING DIRECTOR/HOLETIME  
DIRECTOR/DIRECTOR/COMPANY SECRETARY

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of share								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NA	0	0	0	0	0	0	0
	<b>TOTAL :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>



**FOR RIVER FRONT HOTELS LIMITED**

*[Signature]*  
**CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR/COMPANY SECRETARY**



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above.	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		0		0		0		0
	NA	0		0		0		0
	<b>TOTAL :</b>	0		0		0		0



**FOR RIVER FRONT HOTELS LIMITED**

*[Signature]*  
 CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
 DIRECTOR/DIRECTOR/COMPANY SECRETARY

(l)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES			
Sr. No	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
			0
	NA		0
	TOTAL :		0



**FOR RIVER FRONT HOTELS LIMITED**

*[Handwritten Signature]*

**CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR/COMPANY SECRETARY**



(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above)
	NA	0	0	0
	TOTAL :	0	0	0



**FOR RIVER FRONT HOTELS LIMITED**

*[Handwritten Signature]*  
**CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
 DIRECTOR/DIRECTOR/COMPANY SECRETARY**

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(1)(a) above)
	NA		0	0
	TOTAL :		0	0



**FOR RIVER FRONT HOTELS LIMITED**

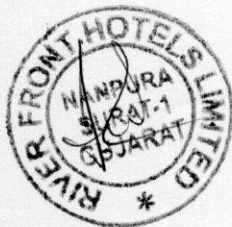
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**CHAIRMAN/MANAGING DIRECTOR/HO L I T I M E  
DIRECTOR/DIRECTOR/COMPANY SECRETARY**



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

CATEGORY CODE	CATEGORY OF SHAREHOLDER	Number of Voting Rights held in each class of securities			Total Voting Rights (III + IV + V)	Total Voting Rights i.e. (VI)	
		CLASS X	CLASS Y	CLASS Z		As a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)
		(III)	(IV)	(V)			
(I)	(II)						
(A)	<b>PROMOTER AND PROMOTER GROUP</b>						
1	<b>INDIAN</b>	0	0	0	0	0	0
(a)	Individual /HUF	0	0	0	0	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0
(d)	Financial Institutions / Banks	0	0	0	0	0	0
(e)	Others	0	0	0	0	0	0
	<b>Sub-Total A(1) :</b>	0	0	0	0	0	0
2	<b>FOREIGN</b>	0	0	0	0	0	0
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0
(d)	Others	0	0	0	0	0	0
	<b>Sub-Total A(2) :</b>	0	0	0	0	0	0
	<b>Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)</b>	0	0	0	0	0	0
(B)	<b>PUBLIC SHAREHOLDING</b>						
1	<b>INSTITUTIONS</b>	0	0	0	0	0	0
(a)	Mutual Funds /UTI	0	0	0	0	0	0
(b)	Financial Institutions /Banks	0	0	0	0	0	0
(c)	Central Government / State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Others	0	0	0	0	0	0
	<b>Sub-Total B(1) :</b>	0	0	0	0	0	0
2	<b>NON-INSTITUTIONS</b>	0	0	0	0	0	0
(a)	Bodies Corporate	0	0	0	0	0	0
(b)	Individuals	0	0	0	0	0	0
	(i) Individuals holding nominal share capital upto Rs. 1 lakh	0	0	0	0	0	0
	(ii) Individuals holding nominal share capital in excess of Rs. 1 lakh	0	0	0	0	0	0
(c)	Any Others (Specify)	0	0	0	0	0	0
	<b>Sub-Total B(2) :</b>	0	0	0	0	0	0
	<b>Total Public Shareholding B=B(1)+B(2) :</b>	0	0	0	0	0	0
	<b>Total (A+B) :</b>	0	0	0	0	0	0
(C)	Shares held by custodians, against which Depository Receipts have been issued	0	0	0	0	0	0
	<b>GRAND TOTAL (A+B+C) :</b>	0	0	0	0	0	0



FOR RIVER FRONT HOTELS LIMITED

*[Signature]*  
CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR/COMPANY SECRETARY